G. Thomas Cameron

Global Liquidity Management
Executive Director

Years of investment industry experience: 33

Education: Franklin Pierce University (US), BS

Tom Cameron is an Executive Director on the Global Liquidity Management team within UBS Asset Management. Tom's primary responsibilities focus on the sales and marketing of UBS Asset Management's investment-grade liquidity solutions, including money market funds and customized separately managed accounts for Corporations, State & Local Governments, Family Offices and other institutional investors.

Tom joined UBS Asset Management in January 2001 after participating in the launch of a Web-based startup company providing fixed income trading to institutional investors. Tom also has over 10 years of institutional fixed income experience with Fidelity Investments and the Connecticut Health and Educational Facilities Authority.

Tom is a NASD Registered Representative holding Series 7, 24, and 63 registrations.

Note: As at March 2024

UBS

Matthew May

VP, Retirement Director

Matthew is a Retirement Director for Fidelity's Workplace Investing organization and has been with Fidelity Investments since 2001.

In this role, Matthew provides technical, business development, and sales support for financial advisors and consultants who focus their business in the retirement plan industry.

He earned a Bachelor of Arts degree in Business from North Central College in Naperville, IL. He holds FINRA Series 6, 7 and 63 licenses, and maintains a Life, Accident and Health Insurance License.

Michel Haberman is a Senior Vice President and Retirement Plan Consultant with the HLH Group at UBS Financial Services. The HLH Group was awarded Best-In-State Wealth Management Teams 2023 from Forbes/SHOOK Research.

We are a team of talented investment professionals with unique and complementary capabilities, perspectives and wealth management experience: Mike with 19 years of experience with partners Keith Householder, Charles Lovell and Chris Slowey who have additional collective experience of over 60 years. We focus on serving high level executives, entrepreneurs, business owners and retirees.

Our Clients entrust us to help them with all aspects of their financial needs from asset allocation or insurance to wealth structure and transfer and more.

Our mission is to deliver a CUSTOM experience to each of our clients:

C - Control emotional decision making

U - Understand and utilize volatility

S - Sustainability of our team

T - Transparency of fees, charges and expectations

O - Offer a deep and broad suite of financial services

M - Market experience

This is at the core of our practice. When you work with the HLH Group, you get care and attentiveness of the whole team, rather than just one advisor. Together we watch over your financial strategy and communicate with you to help ensure your plan always aligns to your financial goals, no matter what may change along the way.